

UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS, VICTORIA DIVISION

In re LACK'S STORES, INCORPORATEDCase No. 10-60149

Debtor

SUMMARY OF SCHEDULES

Indicate as to each schedule whether the schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under Chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Y	1	\$0		
B - Personal Property	Y	54	\$ 182,023,008.61		
C - Property Claimed as Exempt	N	0			
D - Creditors Holding Secured Claims	Y	5		\$106,414,983	
E - Creditors Holding Unsecured Priority Claims	Y	2		\$469,000	
F - Creditors Holding Unsecured Nonpriority Claims	Y	38		\$29,929,120	
G - Executory Contracts and Unexpired Leases	Y	14			
H - Codebtors	Y	1			
I - Current Income of Individual Debtor(s)	N	0			
J - Current Expenditures of Individual Debtor(s)	N	0			
TOTAL		115	\$182,023,009	\$136,813,103	\$0